

To the Shareholders of Sushiro Global Holdings

Company name Sushiro Global Holdings Ltd.
President & CEO Koichi Mizutome
Stock Code 3563, Tokyo Stock Exchange 1st section
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Notice Regarding Partial Amendment to Content of

“Notice of the 3rd Ordinary General Meeting of Shareholders”

Sushiro Global Holdings Ltd. hereby announces that as it discovered matters that need amending in part of the content of its “Notice of the 3rd Ordinary General Meeting of Shareholders” it has amended them as follows by posted on the website. We hereby apologize or any inconvenience.

1. Amended Section

“Career summary, positions and areas of responsibility (Significant concurrent positions outside the Company)” of Mitsuo Fujio: Candidate No.5(page 9), both “Career summary, positions and areas of responsibility (Significant concurrent positions outside the Company)” and “Reasons for selection as candidate for Director” of Tatsuya Mori: Candidate No.6 (page 10) , and “Notes 1”(page 11) of “Agenda Item No.3: Election of eight (8) Directors (excluding Directors serving on the Audit and Supervisory Committee)” of “Reference Materials of Ordinary General Meeting of Shareholders” of “Notice of the 3rd Ordinary General Meeting of Shareholders”.

2. Content of Amendment (the amended parts are underlined)

[Before amendment]

Name	Career summary, positions and areas of responsibility (Significant concurrent positions outside the Company)
Mitsuo Fujio	Jun. 2015 Representative Director and President, Wooke Co., Ltd. <u>(to present)</u> Mar. 201 <u>6</u> Representative Director and Chairman, Toka Osaka Co., Ltd. (to present) Mar. 201 <u>6</u> Representative Director and Chairman, Kobe marukan Co., Ltd. (to present) (Significant concurrent positions) Representative Director and President, SHINMEI Co., LTD. Director and Chairman, GENKI SUSHI CO., LTD. Representative Director <u>and President</u> , Wooke Co., Ltd. Representative Director and Chairman, Toka Osaka Co., Ltd. Representative Director and Chairman, Kobe marukan Co., Ltd.
Tatsuya Mori	Oct. 2016 Senior Managing Officer and General Manager of Group Product Headquarters, SHINMEI <u>(to present)</u>
Reasons for selecting as candidate for Director	Mr. Tatsuya Mori is <u>responsible for</u> the Sales and Product Headquarters of SHINMEI with abundant experience, track records and insight in products. We are recommending his election as Director to utilize his insight for the Group’s management.

Notes 1. Mr. Mitsuo Fujio has concurrent positions as Representative Director and President of SHINMEI Co., LTD. and Director and Chairman of GENKI SUSHI CO., LTD. Mr. Tatsuya Mori has concurrent position as Senior Managing Officer and General Manager of the Group Product Headquarters of SHINMEI Co., LTD. On September 29, 2017, the Company entered into a capital and business alliance agreement with SHINMEI and GENKI SUSHI and has discussed with them about the integration of management with GENKI SUSHI. There is no conflict of interest between the Company and other candidates.

[After amendment]

Name	Career summary, positions and areas of responsibility (Significant concurrent positions outside the Company)
Mitsuo Fujio	<p>Jun. 2015 Representative Director and President, Wooke Co., Ltd.</p> <p>Mar. 2017 Representative Director and Chairman, Toka Osaka Co., Ltd. (to present)</p> <p>Mar. 2017 Representative Director and Chairman, Kobe marukan Co., Ltd. (to present)</p> <p>Jun. 2017 <u>Representative Director and Chairman, Wooke Co., Ltd. (to present)</u></p> <p>(Significant concurrent positions)</p> <p>Representative Director and President, SHINMEI Co., LTD.</p> <p>Director and Chairman, GENKI SUSHI CO., LTD.</p> <p>Representative Director <u>and Chairman</u>, Wooke Co., Ltd.</p> <p>Representative Director and Chairman, Toka Osaka Co., Ltd.</p> <p>Representative Director and Chairman, Kobe marukan Co., Ltd.</p>
Tatsuya Mori	<p>Oct. 2016 Senior Managing Officer and General Manager of Group Product Headquarters, SHINMEI</p> <p>Nov. 2017 <u>Senior Managing Officer and Manager of Corporate Planning Department, Administration Division, SHINMEI (to present)</u></p>
Reasons for selecting as candidate for Director	<p>Mr. Tatsuya Mori served the Sales and Product Headquarters of SHINMEI with abundant experience, track records and insight in products. We are recommending his election as Director to utilize his insight for the Group's management.</p>

Notes 1. Mr. Mitsuo Fujio has concurrent positions as Representative Director and President of SHINMEI Co., LTD. and Director and Chairman of GENKI SUSHI CO., LTD. Mr. Tatsuya Mori has concurrent position as Senior Managing Officer and Manager of Corporate Planning Department, Administration Division of SHINMEI Co., LTD. On September 29, 2017, the Company entered into a capital and business alliance agreement with SHINMEI and GENKI SUSHI and has discussed with them about the integration of management with GENKI SUSHI. There is no conflict of interest between the Company and other candidates.

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