

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

To All :

January 17, 2025

Company Name : FOOD & LIFE COMPANIES LTD.  
Representative : President & CEO, Masahiro Yamamoto  
Securities Code : 3563, Prime Market of the Tokyo Stock Exchange  
Contact : Takeshi Yoshida, Corporate Officer  
Tel 06-6368-1001

### **The 6th Issuance of Unsecured Straight Corporate Bonds**

FOOD & LIFE COMPANIES LTD. (the "Company") hereby announces that the Company has decided on the issuance of its 6<sup>th</sup> unsecured straight corporate bonds as follows.

Name of bonds	FOOD & LIFE COMPANIES LTD. The 6 <sup>th</sup> Unsecured Straight Corporate Bonds (with special limited inter-bond pari passu clause)
Total amount of bonds	JPY 5 billion
Amount of each bond	JPY 100 million
Interest rate	1.351 % per annum
Issue price	100% of the amount of each bond
Redemption price	100% of the amount of each bond
Redemption date	January 23, 2030 (5-year bonds)
Interest payment date	January 23 and July 23 of each year
Offering period	January 17, 2025
Payment date	January 23, 2025
Collateral / Guarantee	The bonds are not secured or guaranteed, and there are no assets specifically reserved for the bonds.
Financial covenants	Negative pledge clause
Underwriters	Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Fiscal agent	Mizuho Bank, Ltd.
Securities Depository Institution	Japan Securities Depository Center, Inc.
Rating	A- (Japan Credit Rating Agency, Ltd.)

[Note] This document is a press release intended solely for the purpose of public disclosure in connection with the issuance of our corporate bonds and has not been prepared for the purpose of soliciting investments.